

#### Sample Bequest Language

In order to make a bequest, you should speak with your attorney. Your attorney can help you include a bequest to the Children's Museum of Phoenix in your estate plan. We have provided some basic bequest language to assist you and your attorney.

1. **Specific Bequest** - if you are considering making an outright bequest to the Children's Museum of Phoenix, we recommend the following language:

# Bequest of a specific dollar amount

I hereby give, devise and bequeath \_\_\_\_\_ and no/100 dollars (\$dollars) to the Children's Museum of Phoenix, a nonprofit organization located at 215 N 7th Street, Phoenix, AZ 85034, Federal Tax ID #86-0934323, for Children's Museum of Phoenix's unrestricted use and purpose.

# **Bequest of Specific Personal Property**

I hereby give, devise and bequeath \_DESCRIPTION OF PROPERTY\_\_ to the Children's Museum of Phoenix, a nonprofit organization located at 215 N 7th Street, Phoenix, AZ 85034, Federal Tax ID #86-0934323, for Children's Museum of Phoenix's unrestricted use and purpose.

### Bequest for Specific Real Estate

I hereby give, devise and bequeath all of the right, title and interest in and to the real estate located at ADDRESS OR DESCRIPTION OF PROPERTY to the Children's Museum of Phoenix, a nonprofit organization located at 215 N 7th Street, Phoenix, AZ 85034, Federal Tax ID #86-0934323, for the Children's Museum of Phoenix's unrestricted use and purpose.

**2. Percentage Bequest -** If you are considering making a bequest of a percentage of your estate to the Children's Museum of Phoenix, we recommend the following language:

I hereby give, devise and bequeath \_\_\_ percent (\_\_\_\_%) of my total estate, determined as of the date of my death, to the Children's Museum of Phoenix, a nonprofit organization located at 215 N 7th Street, Phoenix AZ 85034, Federal Tax ID #86-0934323, for Children's Museum of Phoenix's unrestricted use and purpose.

## 3. Residual Bequest

I hereby give, devise and bequeath to the Children's Museum of Phoenix, a nonprofit organization located at 215 N 7th Street, Phoenix, AZ 85034, Tax ID #86-0934323, ALL OF PERCENTAGE of the rest, residue and remainder of my estate to be used for the Children's Museum of Phoenix's unrestricted use and purpose.

# 4. Contingent Bequest

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to the Children's Museum of Phoenix, a nonprofit organization located at 215 N 7th Street, Phoenix, AZ 85034, Federal

Tax ID #86-0934323, DESCRIPTION OF PROPERTY to be used for the Children's Museum of Phoenix's unrestricted use and purpose.

### **Restricted Bequests**

If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. We will also work with you and your attorney to craft language to accomplish your goals.

If you are making a restricted bequest, we recommend that your attorney include the following provision to give the Childrens' Museum of Phoenix flexibility should it no longer be possible for the Children's Museum of Phoenix to use your gift as you originally intended:

If, in the judgment of the Board of Directors of the Children's Museum of Phoenix, it shall become impossible for the Children's Museum of Phoenix to use this bequest to accomplish the specific purpose of this bequest, the Children's Museum of Phoenix may use the income and principal of this gift for such purpose or purposes as the Board determines is most closely related to the restricted purpose of my bequest.

#### Contact Us

Please contact us if you have any questions about how to make a bequest to the Children's Museum of Phoenix or to request any additional information that might be helpful to you and your attorney as you consider making a bequest to us.

dpaine@childmusephx.org or 602-648-2743